

**Evelyn M. Brown, D.D.S. 455 Swiftside Drive Suite 101 Cary, NC 27518 (919-851-5166)**

Welcome to our practice, and thank you for completing this form to update your records in our office.

**PATIENT INFORMATION**

Name: \_\_\_\_\_  
Last First Middle Initial Preferred Name

Address: \_\_\_\_\_  
Street City State Zip

( ) Home # \_\_\_\_\_ ( ) Work # \_\_\_\_\_ ( ) Cell # \_\_\_\_\_

( ) Email: \_\_\_\_\_ (Please Check Preferred contact method)

Whom may we thank for referring you? \_\_\_\_\_

Birth date: \_\_\_\_\_ SS # \_\_\_\_\_ Married\_\_ Single\_\_ Other\_\_ Child\_\_ Sex: Male\_\_ Female\_\_

Name of person responsible for account: \_\_\_\_\_ Relation to patient: \_\_\_\_\_

Please list address and phone numbers if different from yours: \_\_\_\_\_

Person to Contact in case of Emergency: \_\_\_\_\_ Phone: \_\_\_\_\_

**DENTAL HISTORY**

Previous Dentist: \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

**Please mark with an "x" any of the following which you currently have or have had:**

Do your gums bleed when you brush or floss? \_\_\_\_\_  
Are your teeth sensitive to Cold? \_\_\_\_\_ Hot? \_\_\_\_\_ Sweets? \_\_\_\_\_ Pressure? \_\_\_\_\_  
Is your mouth dry? \_\_\_\_\_  
Have you had Periodontal (gum) treatment? \_\_\_\_\_ Orthodontic (braces) treatment? \_\_\_\_\_ Endodontic (root canal) treatment? \_\_\_\_\_  
Have you had any problems associated with previous dental treatment? \_\_\_\_\_ Anesthesia? \_\_\_\_\_ If yes, please explain: \_\_\_\_\_

Is your home water supply fluoridated? \_\_\_\_\_  
Do you have any clicking, popping, or discomfort in your jaw? \_\_\_\_\_ Do you grind your teeth? \_\_\_\_\_  
Do you have sores or ulcers in your mouth? \_\_\_\_\_ Do you wear dentures or partials? \_\_\_\_\_  
Have you ever had a serious injury to your head or mouth? \_\_\_\_\_

**MEDICAL HISTORY**

Physician's name: \_\_\_\_\_ Phone number: \_\_\_\_\_

Have you had any serious illnesses or operations? \_\_\_\_\_  
If yes, please describe: \_\_\_\_\_  
Are you currently under any physician's care for any specific condition? \_\_\_\_\_  
If yes, please describe: \_\_\_\_\_

Have you had your tonsils removed? \_\_\_\_\_  
Females: Are you pregnant? \_\_\_\_\_ Nursing? \_\_\_\_\_

Children: Weight: \_\_\_\_\_

**Please mark with an "x" any of the following illnesses or conditions which you currently have or have had:**

- |   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> Abnormal bleeding                | <input type="checkbox"/> Persistent Cough         | <input type="checkbox"/> Low blood pressure    | <input type="checkbox"/> Respiratory disease     |
| <input type="checkbox"/> Acid reflux                      | <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> HIV or AIDS           | <input type="checkbox"/> Rheumatic fever         |
| <input type="checkbox"/> ADD (Attention Deficit Disorder) | <input type="checkbox"/> Emphysema                | <input type="checkbox"/> Jaw pain              | <input type="checkbox"/> Scarlet fever           |
| <input type="checkbox"/> Allergies                        | <input type="checkbox"/> Epilepsy                 | <input type="checkbox"/> Joint replacement     | <input type="checkbox"/> Shortness of breath     |
| Specify: _____  | <input type="checkbox"/> Fainting spells/seizures | <input type="checkbox"/> Kidney disease        | <input type="checkbox"/> Sinus trouble           |
| <input type="checkbox"/> Anemia                           | <input type="checkbox"/> Glaucoma                 | <input type="checkbox"/> Latex sensitivity     | <input type="checkbox"/> Sleep disorders         |
| <input type="checkbox"/> Angina                           | <input type="checkbox"/> Headaches                | <input type="checkbox"/> Liver disease         | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> Arthritis                        | <input type="checkbox"/> Heart attack             | <input type="checkbox"/> Mitral valve prolapse | <input type="checkbox"/> Swelling of feet/ankles |
| <input type="checkbox"/> Artificial Heart Valve           | <input type="checkbox"/> Heart murmur             | <input type="checkbox"/> Neurological disorder | <input type="checkbox"/> Thyroid problems        |
| <input type="checkbox"/> Autoimmune disease               | <input type="checkbox"/> Other heart condition    | <input type="checkbox"/> Nickel sensitivity    | <input type="checkbox"/> Tobacco use             |
| <input type="checkbox"/> Back problems                    | Specify _____                                     | <input type="checkbox"/> Osteoporosis          | Type _____                                       |
| <input type="checkbox"/> Cancer                           | <input type="checkbox"/> Hemophilia               | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Tuberculosis            |
| <input type="checkbox"/> Cortisone Treatment              | <input type="checkbox"/> Hepatitis A__ B__ C__    | <input type="checkbox"/> Radiation treatment   | <input type="checkbox"/> Ulcer                   |
|   | <input type="checkbox"/> High blood pressure      | <input type="checkbox"/> Recurring infection   |  |

Have you ever taken, are you currently taking, or scheduled to begin taking Fosamax or Actonel? \_\_\_\_\_

Are you currently taking any medications (prescription or over-the-counter)? Please list: \_\_\_\_\_

Do you have any drug allergies? \_\_\_\_\_ If yes, please list: \_\_\_\_\_

Have you had an adverse reaction to dental or medical treatment or anesthesia? \_\_\_\_\_ **If yes, please discuss with clinical staff.**

Do you have any disease, condition or problem not listed above that we should know about? \_\_\_\_\_

*As a courtesy to our patients, we will file for your dental insurance benefit.*

*Your estimated co-pay is due at time of service.*

**PRIMARY DENTAL INSURANCE**

Name of insurance company: \_\_\_\_\_ Group  
#: \_\_\_\_\_

Insurance Company  
address: \_\_\_\_\_

Person who is the primary insured under this policy: \_\_\_\_\_ Their relationship to  
you: \_\_\_\_\_

That person's birth date: \_\_\_\_\_ That person's SS  
#: \_\_\_\_\_

If through an employer, name of employer:  
\_\_\_\_\_

If this is a private policy, is it through an organization? \_\_\_\_\_ If yes, name of  
organization: \_\_\_\_\_

**SECONDARY DENTAL INSURANCE**

Name of insurance company: \_\_\_\_\_ Group  
#: \_\_\_\_\_

Insurance Company  
address: \_\_\_\_\_

Person who is the primary insured under this policy: \_\_\_\_\_ Their relationship to  
you: \_\_\_\_\_

That person's birth date: \_\_\_\_\_ That person's SS  
#: \_\_\_\_\_

If through an employer, name of employer:  
\_\_\_\_\_

If this is a private policy, is it through an organization? \_\_\_\_\_ If yes, name of  
organization: \_\_\_\_\_

**AUTHORIZATION AND RELEASE / FINANCIAL AGREEMENT**

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, or my minor child or other dependent, ever have a change in health.

I certify that I, and/or my dependent(s), have insurance coverage with the company listed above and assign directly to Evelyn M. Brown, D.D.S., P.A. all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named dentist may use my healthcare information and may disclose such information to the above-named insurance company and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services.

Signature of Patient, Parent, Guardian or Personal Representative

Date

Please print name

### Authorization for Release of Information – Compound Release

Name of Patient \_\_\_\_\_ Date of Birth \_\_\_\_\_

is authorized to release protected health information about the above-named patient in the following manner and/or to selected persons.

Check each person/entity approved to receive information.	Check type of information that can be given to person/entity on the left in the same section.
<input type="checkbox"/> Voice Mail	<input type="checkbox"/> Results of lab tests/x-rays <input type="checkbox"/> Other _____
<input type="checkbox"/> Other person (s) (provide name and phone number)	<input type="checkbox"/> Financial <input type="checkbox"/> Medical
<input type="checkbox"/> Email communication-Provide email address* _____	<input type="checkbox"/> Financial <input type="checkbox"/> Medical <input type="checkbox"/> Appointment reminders <input type="checkbox"/> Breach notification
*For email communication to occur, please accept the disclosure below:	
<input type="checkbox"/> Text communication – Provide number * _____	<input type="checkbox"/> Appointment reminder <input type="checkbox"/> Other: _____
*For text communication to occur, accept the disclosure below:	
<input type="checkbox"/> For <b>email and/or text communication</b> I understand that if information is not sent in an encrypted manner there is a risk it could be accessed inappropriately. I still elect to receive email and/or text communication as selected.	
<input type="checkbox"/> Photo of patient received by patient or legal guardian <input type="checkbox"/> Photo taken by staff (Example: pre/post procedure) <input type="checkbox"/> Other	<input type="checkbox"/> May be posted in office <input type="checkbox"/> May be posted on website <input type="checkbox"/> Other _____

#### Patient Rights:

I have the right to revoke this authorization at any time by contacting our office.

Information disclosed as described in this document.

Information already been disclosed but will be effective going forward. Information used or disclosed as a result of this authorization may be subject to redisclosure by the recipient.

My treatment will not be conditioned on signing.

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This authorization will remain in effect until revoked by the patient.

Date \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient or Personal Representative

\*Description of Personal Representative's Authority (attach necessary documentation)

Revised Jan 2018

**Evelyn M. Brown, D.D.S., P.A.**

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF  
PRIVACY PRACTICES**

**\*You May Refuse to Sign This Acknowledgement\***

I, \_\_\_\_\_ have received a copy of this office's Notice  
of Privacy Practices.

\_\_\_\_\_  
Please Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**For Office Use Only**

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please specify)